

WANG Mingkai

Senior Partner

Name： WANG Mingkai

Position： Senior Partner

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Language： Mandarin、English

Practice Area： M&A AND RESTRUCTURING、CAPITAL MARKETS AND IPO、PRIVATE EQUITY AND VENTURE CAPITAL INVESTMENT、REAL ESTATE AND CONSTRUCTION

Professional Experience

Lawyer Mingkai WANG is an expert in corporation law, securities law and enterprise state-owned assets law. His practice includes acquisition and reorganization, listing in domestic and aboard market, bond issue, investment and financing of real estate and infrastructure, asset securitization, and private equity and investment and financing of the company. Mr. WANG enjoys solid knowledge and rich practice experience in above practices, masters involved laws, regulations, policies and supervision practice of related government departments in charge, and knows commercial model, its operational mechanism, and keys in each link. As a result, he is able to provide one-stop and all-round comprehensive legal service (including but not limited to legal due diligence, proposal of solutions, design of transaction framework and safeguard mechanism, participation of tax planning, draft and negotiation of a set of transaction documents, issue of legal opinion, and cooperation of delivery) for clients. He has represented clients, among which are large central enterprises (such as China Poly Group Corporation Limited, CITIC Group, China Communications Construction Company and China Orient Asset Management Co., Ltd.), local state-owned enterprises (such as Metro Land Corporate Ltd. and Beijing Construction Engineering Group) and industry-renowned private listing companies (such as Sunac Real Estate Group Limited, Digital China Holdings Limited and JRJ.com) to participate in major transactions for many times, obtaining unanimously good evaluation from customers.

Representative Performance

- He represented Sunac Real Estate Group Limited to invest in LeEco, and purchase cultural tourist cities under Wanda Group, Kaisa Group Holdings Ltd, and real estate portfolio under Top Spring International Holdings Limited.
- He represented Sunac Real Estate Group Limited to make bond issue project and asset securitization project such as the series of projects of US dollar bond offerings, the project of public issuance of corporate bonds in 2020, Asset-backed Special Plan for Everbright Pramerica-Finance Division of Dongxing Securities-Sunac Nanchang Wanda Mall, Xinyuan Capital Management-Xishuangbanna Dai Culture Garden Asset-backed Special Plan, Sealand Securities-Huatai Securities-Linklogis Factoring Supply Chain Finance No. 1-10 Asset-Backed Special Plan and Huajin Securities-Shanghai Xiangyihuacheng Long-term Apartment Asset-Backed Special Plan.
- He represented Poly Developments and Holdings Group Co., Ltd. to develop asset securitization project and overseas issue of dollar bond such as Supply Chain ABN Project and Pingyi Supply Chain Asset-Backed Special Plan.
- He represented Poly Property Group to develop asset securitization project such as Poly Financial Leasing Co., Ltd. 2020 Annual First Phase of Poly Property Supply Chain Asset-Backed Notes.
- He represented China Poly Group Corporation Limited to develop and bid for Guangxin Real Estate portfolio project and Guangwu Real Estate portfolio project.
- He represented Poly International Holdings Co., Ltd. to purchase the project of Guangdong Changda Highway Engineering Co., Ltd.
- He represented Citic Agriculture and Yuan Long Ping High-Tech Agriculture Co., Ltd. to purchase Brazilian corn seed portfolio project and subsequent cross-border reorganization project.
- He represented Citic Construction Co., Ltd. to invest in landscape environment project.

- He represented several agencies under Citic systems such as Citic Securities, Citic Investment and Citic Medical & Health to invest in the project of a high-tech company in medical health.
- He represented Industrial Explosive Materials Group under China Poly Group Corporation Limited to purchase the project of Guizhou Panjiang Chemical Engineering (Group) Co., Ltd. and participated in major asset reorganization project of subsequent listed company (Guizhou Jiulian Industrial Explosive Materials Development Co., Ltd.).
- He represented Shaoxing BSM Chemical Co., Ltd. to engage in its domestic IPO project on China Growth Enterprise Market of Shenzhen Stock Exchange.
- He represented ATA to engage in its listing in America, VIE partition and logging in China's National Equities Exchange and Quotations for listed transaction and subsequent cross-border reorganization and domestic IPO listing project.
- He represented Sunac Real Estate Group Limited to list in The Stock Exchange of Hong Kong Ltd.
- He represented Never Quit Mobile and Sky mobile to make IPO listing project in America.
- He represented MTR Corporation to obtain franchise rights to operate No. 1 and No. 2 Metro Line in Shenyang (PPP).
- He represented China Communications Construction Company to obtain franchise rights to invest in "Yangon New City" project of Thailand (PPP).
- He represented China Harbor Engineering Company Limited to engage in Yangon international airport PPP project and a road and bridge BOT project.
- He presented CDH Investments to establish raising project and a series of risk investment projects.
- He represented SAIF Partners to establish the phase II of raising project and a series of risk investment projects.
- He represented People's Daily to cooperate with China Merchants Group and Shenzhen Municipal Government to set up project for raising fund for the media industry.
- He represented Knowsec to engage in angel investment and subsequent financing, reorganization and stock incentive projects of Tencent and Baidu.
- He has been legal counsel of China Poly Group Corporation Limited, Poly Developments and Holdings, Poly Investment Holdings Limited, Poly Chemical Holding Corporation, Citic Agriculture Industry Fund, Sunac China Holdings Limited and JRJ.com.

Social Status

- Member of Professional Committees of M&A and Reorganization and Disposition of Non-performing Asset of Beijing Lawyers Association

Honorary Titles

- Recognized as LegalOne "Top 45 Trailblazers": Construction & Real Estate, 2025
- Handled project (Huaxia Joy City Shopping Center Public REITs) awarded Deals of the Year by China Business Law Journal, 2024
- Included in Lvxinshe "Premium Legal Service Brand Guide (2024): Banking & Finance" directory and awarded Brand Star – Artisan Lawyer in Banking & Finance, 2024
- Included in Lvxinshe "Premium Legal Service Brand Guide (2024): M&A" directory and awarded Brand Star – Leading Lawyer in M&A, 2024
- Recognized by The Legal 500 as a Recommended Lawyer in Corporate & M&A and Real Estate & Construction, 2023
- Case represented by Wang is selected for M&A Deal of the Year by ALB China Law Awards, 2018
- Recognized as"Top 15 Rising Lawyers in China" by ALB, 2017
- Recognized by The Legal 500 as a Recommended Lawyer in Projects & Energy, 2017

- Recognized by The Legal 500 as a Recommended Lawyer in Corporate & M&A, 2016

Working Experience

- July 2016 - present, Jincheng Tongda & Neal (JT&N)

Education Background

- September 2003 – July 2006, LLM, Law School of Liaoning University
- September 1999 – July 2003, Bachelor of English, School of Foreign Languages of Harbin University of Science and Technology.