



XIE Yuhao

Senior Partner

Name: XIE Yuhao

Position: Senior Partner

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Language: Mandarin, English

Practice Area: M&A AND RESTRUCTURING、CAPITAL MARKETS AND IPO、PRIVATE EQUITY AND VENTURE CAPITAL INVESTMENT、ASSET MANAGEMENT

Professional Experience

Mr. Yuhao XIE is a senior partner of JT&N, he focuses in the field of financial legal services for many years. Based on his in-depth understanding of the financial system, combined with the comprehensive and practical experience in legal practice, Xie gradually formed his business advantages in investment and financing activities. He is good at starting from the needs of the client, and on the premise of safeguarding the interests of the client, to resolve the contradictions of all parties to the maximum, balance the interests of all parties, and promote the overall transaction as the ultimate goal. Xie's practice areas are securities and capital markets, mergers and acquisitions restructuring, private equity and venture capital, asset management, etc. As a member of the JT&N Nanjing office, he has participated in and led several first cases of frontier financial legal services in Jiangsu Province in recent years, such as the first collection of direct financial products and the first OTC ABS products. The clients include financial institutions such as Bank of Communications and Bank of Nanjing; and local important state-owned enterprises such as Nanjing Metro Group and Nanjing Communications Group; and government industry funds such as Yangzi Fund or guiding funds.

Representative Performance

- The first batch of SME collective bills and regional gifted collective bills
- Nanjing's first batch of financial management direct financing and debt financing plans
- Legal services for Shenda Syndicate
- U.S Dollar Debt Projects: Project Dongjin of Yancheng Oriental Group and Project Tai Chi of Taizhou Huaxin Group
- Jiangsu Tenghai Financial Leasing Co., Ltd.'s 2017 first-phase accounts receivable debt financing plan, won the CSF17 "Outstanding OTC Products" award
- China CIC Securities-Nanjing Metro Trust Beneficial Rights Phase I Green Asset Support Special Plan
- Legal services for Jiangsu Yanghe Group's ultra-short-term financing bonds and other direct financing products
- Legal Services for Bond Projects of Nanjing Anju Group
- Special consultant for Nanjing Yangzi Fund's industrial investment and mergers and acquisitions
- A local government platform industry transformation service in Jiangsu
- Investment and financing legal services for Nanjing State Transportation Group, Yancheng State Investment Group, Taizhou Huaxin Group and other local state-owned enterprises
- Investment and financing legal services for Nanjing Jiangning Science and Technology Innovation Park, Jiangyin High-tech Zone and other national and provincial economic and technological development zones
- Legal compliance services for financial institutions such as the Bank of Communications Jiangsu Branch
- Legal services for investment in M & A projects for a preschool education industry in Nanjing

Social Status

- Director of Financial Business Committee of Nanjing Law Association
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Honorary Titles

- "2013-2015 Excellent Business Innovation Award" of Nanjing Bar Association
 - Top Ten Outstanding Young Lawyers in Nanjing
 - The 5th and 6th "Top 10 Outstanding Achievement Awards" of the Nanjing Bar Association
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Working Experience

- 2018.10 to present, Beijing Jincheng Tongda & Neal (Nanjing) Law Firm
- 2013.6-2018.11, Jiangsu Hongye Law Firm
- 2010.10-2013.6, Jiangsu Fangde Law Firm